

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 5, 2017

REGISTRATION NO.: 26967

BONDS ISSUED BY: Chaffee R-II School District

AMOUNT OF ISSUE: \$2,400,000.00 (Series 2017)

COUNTY: Scott

(General Obligation Refunding and Improvement Bonds)

DATE OF ISSUE: June 6, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of refunding the \$1,300,000 principal amount of the District's General Obligation Bonds, Series 2014; II. For the purpose of providing funds for the acquisition, site development, construction, equipping, furnishing and betterment of school facilities including, without limitation, roof repairs at the elementary school; acquisition of two modular classrooms; demolition of the old hospital building for future development; renovation of the old elementary gymnasium into classrooms and storage space (\$1,100,000).

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 50,000.00	03/01/2019 *
	50,000.00	03/01/2020 *
1.400 %	100,000.00	03/01/2020
2.000 %	245,000.00	03/01/2025
2.150 %	250,000.00	03/01/2026
2.300 %	260,000.00	03/01/2027
2.500 %	270,000.00	03/01/2028
2.600 %	275,000.00	03/01/2029
	320,000.00	03/01/2030 *
	335,000.00	03/01/2031 *
	345,000.00	03/01/2032 *
5.000 %	1,000,000.00	03/01/2032

ARE BONDS CALLABLE: The Bonds maturing on and after March 1, 2025 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2022, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,503,680.00

INTEREST RATE: 3.1948%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$28,457,078.89

INDEBTEDNESS: (Including this issue) \$3,919,657.00

NOTICE OF ELECTION: Published in the Southeast Missourian on March 27, 2017 and April 03, 2017;  
Published in the Standard-Democrat on March 27, 2017 and April 03, 2017;

DATE OF ELECTION: April 04, 2017

ELECTION RESULTS: 319 - YES 53 - NO

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable